

Deal Corner

May 28, 2024

NDA REPRESENTS SHI INTERNATIONAL CORP IN ITS ACQUISITION OF LOCUZ GROUP

DEAL BRIEF

SHI International Corp. ("SHI"), a leading global provider of innovative technology solutions headquartered in US, entered into definitive agreements to acquire 100% of the Locuz Group, which focusses on cybersecurity and digital transformation services.

OUR ROLE

We at **Nishith Desai Associates**, acted as deal counsels for SHI and advised on legal and regulatory aspects, including negotiation and finalization of the transaction documents. Holland & Hart acted as the US counsels for SHI.

DEAL TEAM

Huzefa Tavawalla

Vasavi Kaparathi

Ipsita Agarwalla

Sapna Kataria

DILIGENCE TEAM

Maulin Salvi

Darshna Negandhi

Palomita Sharma

Rhythm Vijayvargiya

MEDIA COVERAGE

<https://www.shi.com/about/news/shi-announces-definitive-agreement-to-acquire-locuz-enterprise-solutions>

<https://www.businesswire.com/news/aptechnologynews/20240520250663/en/SHI-International-Corp.-Announces-Definitive-Agreement-to-Acquire-Locuz-Enterprise-Solutions-Limited-an-Indian-Cybersecurity-and-Digital-Transformation-Services-Company>

<https://www.crn.com/news/security/2024/shi-to-acquire-india-based-digital-transformation-firm-locuz>

<https://www.roi-nj.com/2024/05/22/tech/shi-acquires-indian-cybersecurity-and-digital-transformation-services-company/>

Research Papers

Evolution of Generative AI

July 11, 2024

From Capital to Impact: Role of Blended Finance

June 15, 2024

Opportunities in GIFT City

June 14, 2024

Research Articles

Private Client Insights - Sustainable Success: How Family Constitutions can Shape Corporate Governance, Business Succession and Familial Legacy

January 25, 2024

Private Equity and M&A in India: What to Expect in 2024?

January 23, 2024

Emerging Legal Issues with use of Generative AI

October 27, 2023

Audio

Dabba Trading and Its Regulatory Landscape in India

July 25, 2024

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